



Consent Letter

To,

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi, Mumbai 400 025
Maharashtra, India

Edelweiss Financial Services Limited
801 - 804 Wing A Building No 3
Inspire BKC G Block
Bandra Kurla Complex
Bandra East, Mumbai 400 051
Maharashtra, India

JM Financial Limited
7th Floor, Cnergy
Appasaheb Marathe Marg
Prabhadevi, Mumbai 400 025
Maharashtra, India

(Collectively with any other book running lead managers that may be appointed in connection with the Offer, the "**Book Running Lead Managers**")

The Board of Directors
Jupiter Life Line Hospitals Limited
1004, 10th Floor,
360 Degree Business Park,
Maharana Pratap Chowk, LBS Marg,
Mulund West, Mumbai 400080,
Maharashtra, India.



Re: Proposed initial public offering of equity shares of Rs. 10 each (the "Equity Shares") of Jupiter Life Line Hospitals Limited (the "Company" and such offer, the "Offer")

Dear Ladies and Gentlemen,

We, M/s. Aswin P. Malde & Co. Chartered Accountants, Firm Registration Number: 100725W, Statutory Auditor of the Company, consent to use our name and details being included as "Expert" in terms of Sections 2(38), 26(5) and other applicable provisions of the Companies Act, 2013, as amended, in the draft red herring prospectus ("**DRHP**"), the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") filed in relation to the Offer (collectively, the "**Offer Documents**") or any other material in connection with the Offer. We further confirm that we are independent and we do not have any interests in the Company.

We further consent to include our reports/certificates/letters inclusive of audited restated consolidated financial information along with examination report mentioned in **Annexure-A**, in full or in parts, in the Offer Documents or such other documents to be issued by the Company in relation to the Offer.

The following information in relation to us, as the Statutory Auditor of the Company, may be disclosed in the Offer Documents:

Name: M/s Aswin P. Malde & Co.

Address: 405, 4th Floor, Jay Commercial Plaza, Junction of S.L Road, & M.G. Road, Mulund (W), Mumbai 400080.

Telephone: 022-25925227

Firm Registration Number: 100725W

Peer review number: 014841

Membership Number: 032662

Email: aswinmalde@yahoo.co.in

We confirm that we have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and hold a valid Peer Review certificate issued by the Peer Review Board of the ICAI, which is dated 13.01.2023 and which is valid until 31.01.2026.

We further confirm that we satisfy the independence criteria, under applicable law, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("SEBI ICDR Regulations"), Companies Act, 2013, as amended ("Companies Act") and the relevant regulations/circulars issued by the Institute of Chartered Accountants of India.

We further confirm that we have not been engaged or interested in the formation or promotion of management of the Company.

We confirm that the information in this letter is true, fair and correct, and is in accordance with the requirements of the Companies Act, SEBI ICDR Regulations and other applicable law, and there is no untrue statement or omission which would render the contents of this letter misleading in its form or context. We confirm that the information in this letter is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

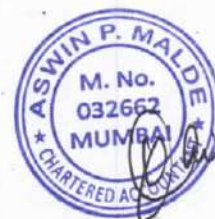
This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to the submission of this letter as may be necessary to SEBI, the Registrar of Companies, Maharashtra at Mumbai ("RoC"), the relevant stock exchanges, any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection.

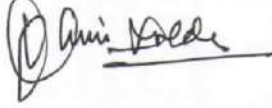
We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the relevant stock exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the relevant stock exchanges pursuant to the Offer. We hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



For and on behalf of Aswin P. Malde & Co.,
Chartered Accountants



Aswin P. Malde

Proprietor

Membership No.: 032662

ICAI Firm Registration No: 100725W

UDIN: 23032662BGUSXK1768

Date: May 10, 2023



Cc:

Khaitan & Co.

One World Centre

10th & 13th Floors, Tower 1C

841 Senapati Bapat Marg

Mumbai 400 013

Maharashtra, India

Allen & Overy (Asia) Pte Ltd

50 Collyer Quay, 09-01

OUE Bayfront

Singapore 049321

AZB & Partners

AZB House

Plot No. A8, Sector-4

Noida 201 301

AZB & Partners

AZB House, Peninsula Corporate Park

Ganpatrao Kadam Marg, Lower Parel

Mumbai 400 013